

Registration Form

Let's Gather to Share Insights, Education and Collegiality

On **Thursday and Friday, February 7th-8th, 2008** the Southern California Institute and Advanced Wealth Studies Institute, LLC will host The Gathering in San Diego. This annual symposium combines a practical understanding of current events in estate, business, tax and wealth strategies planning to keep you and your Independent Collaborative Advisors on the "Razor's Edge."

Laureates and colleagues provide a review of current events and techniques including the best of the information gathered at the 42nd Annual Heckerling Institute on Estate Planning just a few weeks earlier – with a focus on how to integrate the "quiet confidence" approach for our practices and clients. As old and new friends and colleagues share topics including what is important to our clients, come and join us not only for the education but for that energizing rejuvenation that comes when we share with each other.

Full Name _____ Badge Name _____

Firm Name _____ Phone _____

Address _____ Fax _____

City, State & Zip Code _____

Email Address _____

SCI Participation Fee: \$520 per person

_____ I have enclosed my \$520.00 check **or** have authorized the Southern California Institute to charge my credit card for the Participation Fee of \$520.00

_____ I am a member of the Laureate in Wealth Strategies, Laureate in Advanced Wealth Strategies, or the Laureate Circle (Participation Fee waived as Laureate Program Member)

_____ I am planning on attending the Circle of Friends evening event on February 7th. I will also be bringing a guest, his/her name is _____

Registration and Billing Information

(Please print name and address as it appears on credit card)

Cardholder's Full Name _____

Address & Suite _____

City _____ State _____ Zip _____

Credit Card Number _____ - _____ - _____ - _____

Expiration Date ____ / ____ 3 or 4 Digit Validation Code ____ - ____ - ____ - ____

Cardholder Signature _____ Date _____

Please sign your completed form by January 21, 2008 and mail or fax with your payment to:

Southern California Institute, 3636 Nobel Drive, Suite 450, San Diego, CA 92122

Phone: 858 200-1911 Fax: 858 200-1922 Email: jrh@scinstitute.org

PLEASE NOTE THAT THE ROOM BLOCK CLOSSES JANUARY 7th!!